

IN THE COURT OF COMMON PLEAS  
MONTGOMERY COUNTY, OHIO  
PROBATE DIVISION

IN THE MATTER OF: : Case No. 2024TRS00006  
:   
Mike-sell's Potato Chip Co. :   
:   
: Judge David Brannon  
:

**NOTICE OF FILING OF SCHEDULES OF ASSETS AND LIABILITIES, CURRENT  
INCOME AND EXPENDITURES, AND OTHER FINANCIAL DISCLOSURES**

**PLEASE TAKE NOTICE THAT** on May 8, 2024, the Montgomery County Common Pleas Court, Probate Division (the “Court”) issued the Order for Disclosures and Notice to Creditors (the “Disclosures Order”), whereby the Court requires that the Mike-sell's ABC LLC (the “Assignee”) provide: (i) a schedule of assets and liabilities; (ii) a schedule of current income and expenditures; (iii) a statement of financial affairs; (iv) a schedule of executory contracts and unexpired leases; and (v) a list of all known debtors and creditors (collectively, the “Financial Disclosures”) for Mike-sell's Potato Chip Co. (the “Company”).

**PLEASE TAKE FURTHER NOTICE THAT** pursuant to the Disclosures Order, the Assignee hereby files the Financial Disclosures for the Company.

**PLEASE TAKE FURTHER NOTICE THAT** pursuant to the Disclosures Order, on June 11, 2024, the Assignee served a copy of the attached notice of “Filing of Schedules of Assets and Liabilities, Current Income and Expenditures, and Other Financial Documents” to all known creditors of the Company. The Assignee will be filing a separate proof of service evidencing the same.

*[Signature Page Follows]*

Respectfully submitted,

/s/ A.J. Webb

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*Attorneys for Mike-sell's ABC LLC*

**Mike-sell's ABC LLC**  
4520 Cooper Road, Suite 203  
Cincinnati, OH 45242

June 11, 2024

To: **The Creditors of Mike-sell's, Inc. and Mike-sell's Potato Chip Co.**

Re: Filing of Schedules of Assets and Liabilities, Current Income and Expenditures, and Other Financial Disclosures

As previously advised, the owners of Mike-sell's, Inc. and Mike-sell's Potato Chip Co. (collectively and henceforth referred to as the "Company") have voluntarily surrendered and assigned the assets of the Company to Mike-sell's ABC LLC (the "Assignee"), a subsidiary of Oxford Restructuring Advisors LLC, in an Assignment for the Benefit of Creditors ("ABC"). The ABCs were filed on April 15, 2024, in the Montgomery County Common Pleas Court, Probate Division (the "Court"). The case numbers for the ABCs are 2024TRS00005 and 2024TRS00006.

On May 8, 2024, the Court entered an order requiring the Assignee to file with the Court the following documents: (i) a schedule of assets and liabilities; (ii) a schedule of current income and expenditures; (iii) a statement of financial affairs; (iv) a schedule of executory contracts and unexpired leases; and (v) a list of all known creditors (the "Financial Disclosures"). The Court also required that the Assignee serve the Financial Disclosures on all known creditors of the Company.

Please be advised that the Assignee has filed the Financial Disclosures with the Court. **You are entitled to obtain a copy of the Financial Disclosures free of charge.** To obtain a copy of the Financial Disclosures, please visit [www.mike-sells-abc.com/relevant-links](http://www.mike-sells-abc.com/relevant-links). The Financial Disclosures will be accessible under the section "Court Documents."

Alternatively, you may contact the Assignee at [info@mike-sells-abc.com](mailto:info@mike-sells-abc.com) or by telephone at (513) 930-1254 and request a mailed copy of the Financial Disclosures.

Sincerely,

/s/ John Pidcock  
John Pidcock  
Mike-sell's ABC LLC, Assignee

Assignee: Mike-sell's ABC LLC  
Entity: Mike-sell's Potato Chip Co.  
Court: Montgomery County Probate Court  
Case number: 2024TRS00006

Summary of Asset and Liability Disclosures

|  |  | <u>April 15, 2024</u> |
|--|--|-----------------------|
| <b><u>Part 1: Summary of Assets</u></b>                    |  |                       |
| 1. Real Property:  |  | \$0.00                |
| 2. Total personal property:                                |  | \$2,558,623.92        |
| 3. Total of all property:                                  |  | \$2,558,623.92        |
| <b><u>Part 2: Summary of Liabilities</u></b>               |  |                       |
| 4. Secured Creditors:                                      |  | Unliquidated          |
| 5. Unsecured Creditors                                     |  |                       |
| 5a: Total amount of priority unsecured debts:              |  | \$58,534.96           |
| 5b: Total amount of nonpriority amount of unsecured debts: |  | \$34,089,581.28       |
| 6. Total Liabilities:                                      |  | \$34,148,116.24       |

Assignee: Mike-sell's ABC LLC  
Entity: Mike-sell's Potato Chip Co.  
Court: Montgomery County Probate Court  
Case number: 2024TRS00006

Asset Disclosures: Real and Personal Property

April 15, 2024

Part 1: Cash and Cash Equivalents Not Applicable

Part 2: Deposits and Prepayments

2a: Deposits, Including Security Deposits and Utility Deposits Not Applicable

2b: Prepayments, Including Prepayments on Executory Contracts,  
Leases, Insurance, Taxes, and Rent  
2b.1 Prepaid Legal Fees \$80,977.90

Total of Part 2. \$80,977.90

Part 3: Accounts Receivable

3a: Accounts Receivable  
3a.1 RACR, LLC (Advance Waterfall Payments) Unliquidated  
3a.2 Tom Morris d/b/a The Big TMT Enterprize LLC 72,000.00  
3a.3 Other Accounts Receivable (A/R) 2,007.25

Total of Part 3. \$74,007.25

Part 4: Investments Not Applicable

Part 5: Inventory, Excluding Agriculture Assets Not Applicable

Part 6: Farming and Fishing-Related Assets (Other Than Titled Motor Vehicles and Land) Not Applicable

Part 7: Office Furniture, Fixtures, and Equipment; and Collectibles Not Applicable

Part 8: Machinery, Equipment, and Vehicles

|     | General Description   | Net Book Value | Valuation Method        | Current Value |
|-----|---|----------------|-------------------------|---------------|
| 8a: | Automobiles, Vans, Trucks, Motorcycles Trailers, and Titled Farm Vehicles         | N/A            | N/A                     | N/A           |
| 8b: | Watercraft, Trailers, Motors, and Related Accessories                             | N/A            | N/A                     | N/A           |
| 8c: | Aircraft and Accessories  | N/A            | N/A                     | N/A           |
| 8d: | Other Machinery, Fixtures, and Equipment (Excluding Farm Machinery and Equipment) |                |                         |               |
|     | 8d.1 Other Machinery  | 220,980.00     | Cost - Net Depreciation | \$220,980.00  |
|     | Total of Part 8.  |                |                         | \$220,980.00  |

April 15, 2024

**Part 9: Real Property**

**Not Applicable**

**Part 10: Intangibles and Intellectual Property**

| General Description  | Net Book Value | Valuation Method | Current Value  |
|--|----------------|------------------|----------------|
| <b>10a:</b> Patents, Copyrights, Trademarks, and Trade Secrets   |                |                  |                |
| 10a.1 US-4956189-A   | \$0            | Unknown          | Unknown        |
| 10a.2 US-4980187-A   | \$0            | Unknown          | Unknown        |
| <b>10b:</b> Internet Domain Names and Websites                   | N/A            | N/A              | N/A            |
| <b>10c:</b> Licenses, Franchises, and Royalties                  |                |                  |                |
| 10c.1 Brand and IP License Agreement w/ George Conn's, LLC       | Unknown        | Unknown          | Unknown        |
| <b>10d:</b> Customer Lists, Mailing Lists, or Other Compilations | Unknown        | Unknown          | Unknown        |
| <b>10e:</b> Other Intangibles, or Intellectual Property          | N/A            | N/A              | N/A            |
| <b>10f:</b> Goodwill   | N/A            | N/A              | N/A            |
| <b>Total of Part 10.</b>   |                |                  | <b>Unknown</b> |

**Part 11: All Other Assets**

|   |                       |
|---|-----------------------|
| <b>11a.</b> Notes Receivable  | None                  |
| <b>11b.</b> Tax Refunds and Unused Net Operating Losses   |                       |
| 11b.1 020801 Tax Refunds Rec. - Employee Retention Credits  | 2,182,658.77          |
| <b>11c.</b> Interests in Insurance Policies or Annuities  | None                  |
| <b>11d.</b> Causes of Actions Against Third Parties (Whether or not a lawsuit has been filed)   | None                  |
| <b>11e.</b> Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, Including Counterclaims of the Debtor and Rights to Set Off Debts | None                  |
| <b>11f.</b> Trusts, Equitable or Future Interests in Property   | None                  |
| <b>11g.</b> Other Property of Any Kind not Already Listed   | None                  |
| <b>Total of Part 11.</b>  | <b>\$2,182,658.77</b> |

**Part 12: Summary**

|   | Personal Property | Real Property         |
|---|-------------------|-----------------------|
| <b>12a.</b> Cash, cash equivalents, and financial assets                | Not Applicable    |                       |
| <b>12b.</b> Deposits and prepayments                                    | \$80,977.90       |                       |
| <b>12c.</b> Accounts receivable   | \$74,007.25       |                       |
| <b>12d.</b> Investments   | Not Applicable    |                       |
| <b>12e.</b> Inventory   | Not Applicable    |                       |
| <b>12f.</b> Farming and fishing-related assets                          | Not Applicable    |                       |
| <b>12g.</b> Office furniture, fixtures, and equipment; and collectibles | Not Applicable    |                       |
| <b>12h.</b> Machinery, equipment, and vehicles                          | \$220,980.00      |                       |
| <b>12i.</b> Real Property   |                   | Not Applicable        |
| <b>12j.</b> Intangibles and intellectual property                       | Unknown           |                       |
| <b>12k.</b> All other assets  | \$2,182,658.77    |                       |
| Subtotals   | \$2,558,623.92    | \$0.00                |
| <b>Total of all property disclosed</b>                                  |                   | <b>\$2,558,623.92</b> |

Assignee: Mike-sell's ABC LLC  
Entity: Mike-sell's Potato Chip Co.  
Court: Montgomery County Probate Court  
Case number: 2024TRS00006

Liability Disclosures: Secured Debts

| Creditor's Name | Address                                     | Date Incurred | Debtor's Property Subject to Lien | Describe Lien                              | Is the creditor and insider or related party? | Is anyone else liable on this claim? | As of the Assignment Date, is this claim contingent, unliquidated, or disputed? | Amount of Claim | Value of Collateral |
|-----------------|---|---------------|-----------------------------------|--|---|--------------------------------------|---|-----------------|---------------------|
| RACR, LLC       | 1654 King Street<br>#9<br>Enfield, CT 06082 | 4/27/2023     | ERC Tax Credit                    | ERC Tax Credit/Purchase and Sale Agreement | Purchase & Security Agreement                 | No                                   | Contingent, Unliquidated  | Unliquidated    | Unliquidated        |



Assignee: Mike-sell's ABC LLC  
Entity: Mike-sell's Potato Chip Co.  
Court: Montgomery County Probate Court  
Case number: 2024TRS00006

Liability Disclosures: Priority Unsecured Debts

| Creditor's Name         | Address  | Date Incurred | Reason for Priority | As of the Assignment Date, is this claim contingent, unliquidated, or disputed? | Total Claim | Priority Amount |
|-------------------------|--|---------------|---------------------|---|-------------|-----------------|
| MARION COUNTY TREASURER | 200 E Washington St,<br>Ste 1001<br>Indianapolis, IN 46204 | Various       | Property Tax        | Disputed  | \$58,534.96 | \$58,534.96     |

Assignee: Mike-sell's ABC LLC  
Entity: Mike-sell's Potato Chip Co.  
Court: Montgomery County Probate Court  
Case number: 2024TRS00006

**Liability Disclosures: Generally Unsecured Debts**

| #  | Creditor's Name                           | Address  | Date Incurred | Basis For Claim | As of the Assignment Date, is this claim contingent, unliquidated, or disputed? | Total Claim  |
|----|---|--|---------------|-----------------|---|--------------|
| 1  | 1010DATA RETAIL SOLUTIONS LLC             | 432 Park Avenue South, 15th Floor<br>New York, NY 10016  | Various       | Trade Debt      |   | \$5,486.00   |
| 2  | 1WORLDSYNC INC                            | c/o Leviton Law Firm, Ltd<br>One Pierce Place, Suite 725W<br>Itasca, IL 60143                          | Various       | Trade Debt      |   | \$4,140.90   |
| 3  | 360 MERCHANDISING SOLUTIONS               | 300 Dave Cowens Dr, 10th Floor<br>Newport, KY 41071  | Various       | Trade Debt      |   | \$34,839.79  |
| 4  | 84.51 LLC                                 | 100 W 5th St<br>Cincinnati, OH 45202   | Various       | Trade Debt      |   | \$17,737.50  |
| 5  | ADVANCED BACKGROUND CHECK, INC.           | PO Box 713351<br>Cincinnati, OH 45271  | Various       | Trade Debt      |   | \$1,736.00   |
| 6  | ADVANCED WINDOW CLEANING SERVICES         | 5242 Salem Bend Dr<br>Dayton, OH 45426   | Various       | Trade Debt      |   | \$912.14     |
| 7  | AES INDIANA-ELECTRIC                      | PO Box 110<br>Indianapolis, IN 46206-0110  | Various       | Trade Debt      |   | \$1,501.70   |
| 8  | AES OHIO-ELECTRIC                         | PO Box 1247<br>Dayton, OH 45401  | Various       | Trade Debt      |   | \$2,979.34   |
| 9  | AIR HANDLING EQUIPMENT, INC.              | 1389 RIVERSIDE DR<br>Sydney, OH 45365  | Various       | Trade Debt      |   | \$5,703.57   |
| 10 | AIRGAS USA, LLC                           | PO Box 734445<br>Chicago, IL 60673-4445  | Various       | Trade Debt      |   | \$965.54     |
| 11 | AKERS PACKAGING SERVICE                   | c/o Aaron Bryant Stewart & Cross<br>3189 Princeton Rd. Suite 217<br>Hamilton, OH 45011                 | Various       | Trade Debt      |   | \$8,407.50   |
| 12 | ALCOR SUPPLY COMPANY                      | 110 E Linden Ave<br>Miamisburg, OH 45342   | Various       | Trade Debt      |   | \$313.67     |
| 13 | ALLIED CLEANING SOLUTIONS                 | 11600 Commonwealth Dr<br>Louisville, KY 40299  | Various       | Trade Debt      |   | \$168.28     |
| 14 | ALLIED FENCE BUILDERS, INC.               | 1644 Kuntz Rd<br>Dayton, OH 45404  | Various       | Trade Debt      |   | \$16,120.00  |
| 15 | ALLY LOGISTICS LLC                        | c/o Euler Hermes Collections North America<br>800 Red Brook Blvd, Suite 400C<br>Owings Mills, MD 21117 | Various       | Trade Debt      |   | \$16,867.74  |
| 16 | ALPHA LAWN & MULCH LLC                    | N/A  | Various       | Trade Debt      |   | \$282.19     |
| 17 | AMERICAN EXPRESS                          | c/o Zwicker & Associates, P.C.<br>80 Minuteman Rd.<br>Andover, MD 01810                                | Various       | Trade Debt      |   | \$70,646.29  |
| 18 | AMERICAN HOLT CORPORATION                 | 203 Carnegie Row<br>Norwood, MA 02062  | Various       | Trade Debt      |   | \$401.08     |
| 19 | AMERICAN SOLUTIONS FOR BUSINESS           | c/o James, Wallace & Stewart Inc<br>PO Box 470788<br>Tulsa, OK 74147                                   | Various       | Trade Debt      |   | \$649.16     |
| 20 | ARCHER DANIELS MIDLAND CO INC             | 4666 Faries Parkway<br>Decatur, IL 62526   | Various       | Trade Debt      |   | \$564,241.96 |
| 21 | BAKERY & CONFECTIONERY UNION PENSION FUND | 10401 Connecticut Ave<br>Kensington, MD 20895  | Various       | Trade Debt      | Disputed  | \$46,165.75  |
| 22 | BCTGM Local Union No. 57                  | 871 W. Marion Road, Suite 202<br>Mt Gilead<br>Mt. Gilead, OH 43338                                     | Various       | Trade Debt      |   | \$1,740.00   |
| 23 | BEELIGHTING, INC                          | 347 Leo St<br>Dayton, OH 45404   | Various       | Trade Debt      |   | \$12.00      |
| 24 | BELFLEX STAFFING NETWORK                  | 832 S Ludlow St<br>Dayton, OH 45402  | Various       | Trade Debt      |   | \$701.12     |
| 25 | BEST-ONE TIRE & SERVICE                   | 1021 Coca-Cola Blvd<br>Dayton, OH 45424  | Various       | Trade Debt      |   | \$1,953.14   |
| 26 | BLENDED TECHNOLOGY SOLUTIONS LLC          | PO Box 1567<br>Dayton, OH 45401  | Various       | Trade Debt      |   | \$6,273.22   |
| 27 | BLUEGRASS INGREDIENTS, INC.               | 801 State St<br>Bowling Green, KY 42101  | Various       | Trade Debt      |   | \$142,700.00 |
| 28 | BOB JONES SALES, LLC                      | N/A  | Various       | Trade Debt      |   | \$1,039.18   |
| 29 | BORDERTOWN WIRE PRODUCTS, INC             | 14250 Judicial Rd<br>Burnsville, MN 55306  | Various       | Trade Debt      |   | \$4,733.87   |
| 30 | BRADY, WARE & SCHOENFELD, INC             | 3601 Rigby Rd, Suite 400<br>Miamisburg, OH 45342   | Various       | Trade Debt      |   | \$27,700.00  |

**Liability Disclosures: Generally Unsecured Debts (Cont.)**

| #  | Creditor's Name  | Address  | Date Incurred | Basis For Claim | As of the Assignment Date, is this claim contingent, unliquidated, or disputed? | Total Claim     |
|----|--|--|---------------|-----------------|---|-----------------|
| 31 | BRECHBUHLER SCALES, INC                                    | 1424 Scale St SW<br>Canton, OH 44706   | Various       | Trade Debt      |   | \$210.36        |
| 32 | BRIXEY & MEYER   | 2991 Newmark Dr<br>Miamisburg, OH 45342  | Various       | Trade Debt      |   | \$12,500.00     |
| 33 | BUTLER COUNTY WATER & SEWER                                | 130 High St #5<br>Hamilton, OH 45011   | Various       | Trade Debt      |   | \$37.26         |
| 34 | CARGILL INC  | c/o D&S Global Solutions<br>13809 Research Blvd #800<br>Austin, TX 78750                 | Various       | Trade Debt      |   | \$70,298.55     |
| 35 | CENTERPOINT ENERGY   | c/o Gatestone & Co. International Inc.<br>445 N. 3rd St, Suite 260x<br>Phoenix, AZ 85004 | Various       | Trade Debt      |   | \$1,219.79      |
| 36 | Central States, Southeast and Southwest Areas Pension Fund | 8647 W Higgins Rd<br>Chicago, IL 60631   | Various       | Trade Debt      | Disputed  | \$31,000,000.00 |
| 37 | CHEEZE KURLS, LLC  | 2915 Walkent Dr NW<br>Grand Rapids, MI 49544   | Various       | Trade Debt      |   | \$72,632.40     |
| 38 | CHEMSTATION - DAYTON                                       | 3400 Encrete Ln<br>Dayton, OH 45439  | Various       | Trade Debt      |   | \$10,145.75     |
| 39 | CINTAS FIRE PROTECTION CORP                                | c/o JSD Management Inc<br>1283 College Park Dr<br>Dover, DE 19904                        | Various       | Trade Debt      |   | \$4,345.20      |
| 40 | CINTAS UNIFORMS/WATER                                      | 3916 Oaklawn Dr<br>Louisville, KY 40219  | Various       | Trade Debt      |   | \$6,480.54      |
| 41 | CITIZENS ENERGY GROUP                                      | PO Box 7056<br>Indianapolis, IN 46207-7056   | Various       | Trade Debt      |   | \$976.15        |
| 42 | City of Dayton   | PO Box 630575<br>Dayton, OH 45263-0575   | Various       | Trade Debt      | Disputed  | \$136,714.07    |
| 43 | CITY OF LA GRANGE  | 37 W Jefferson St<br>La Grange, KY 40031   | Various       | Trade Debt      |   | \$105.00        |
| 44 | CITY OF TAYLORSVILLE                                       | PO Box 279<br>Taylorsville, KY 40071   | Various       | Trade Debt      |   | \$200.00        |
| 45 | City of Trotwood   | Attn: Income Tax Support Services<br>4 Strader Dr<br>Trotwood, OH 45426                  | Various       | Trade Debt      |   | \$25.00         |
| 46 | COLEMAN INSTRUMENT CO                                      | 9902 Carver Rd #102<br>Cincinnati, OH 45242  | Various       | Trade Debt      |   | \$4,653.00      |
| 47 | COMBUSTION EQUIPMENT CO INC                                | 22 E Nottingham Rd<br>Dayton, OH 45405   | Various       | Trade Debt      |   | \$1,585.63      |
| 48 | COMCAST BUSINESS   | PO Box 70219<br>Philadelphia, PA 19176-0219  | Various       | Trade Debt      |   | -\$294.08       |
| 49 | Conn's Potato Chip Co.                                     | 1805 Kemper Ct<br>Zanesville, OH 43701   | Various       | Trade Debt      |   | \$87,498.52     |
| 50 | CONSOLIDATED PACKAGING                                     | 470 Northland Blvd<br>Cincinnati, OH 45240   | Various       | Trade Debt      |   | \$123,289.54    |
| 51 | CROWN EQUIPMENT CORPORATION                                | PO Box 641173<br>Cincinnati, OH 45264-1173   | Various       | Trade Debt      |   | \$7,938.21      |
| 52 | CROWN SERVICES, INC.                                       | c/o Mason, Schilling & Mason Co.,<br>LPA<br>PO Box 498367<br>Mason, OH 45249             | Various       | Trade Debt      |   | \$23,171.61     |
| 53 | CULLIGAN OF FAIRBORN                                       | 7606 Dayton-Springfield Rd<br>Fairborn, OH 45324   | Various       | Trade Debt      |   | \$52.72         |
| 54 | DAT SOLUTIONS  | Box 3801<br>PHILADELPHIA, PA 19178-3801  | Various       | Trade Debt      |   | \$53.02         |
| 55 | DATA YARD  | PO Box 783801<br>Dayton, OH 45402  | Various       | Trade Debt      |   | \$39,880.90     |
| 56 | DAVIS TOWING & TIRE  | 5809 IN-3<br>Spiceland, IN 47385   | Various       | Trade Debt      |   | \$330.00        |
| 57 | DAYMON   | 333 Ludlow St, 5th Floor<br>Stamford, CT 06902   | Various       | Trade Debt      |   | \$6,763.36      |
| 58 | DAYTON DOOR SALES INC                                      | c/o Point Law Co., LPA<br>115 W Main St, Lower Level<br>Columbus, OH 43215               | Various       | Trade Debt      |   | \$2,485.00      |
| 59 | DELL   | 1 Dell Way<br>Round Rock, TX 78664   | Various       | Trade Debt      |   | \$225.40        |
| 60 | DOT Compliance Group LLC                                   | PO Box 5090<br>Tyler, TX 75712   | Various       | Trade Debt      |   | \$199.00        |
| 61 | DSD PARTNERS   | 10800 Midlothian Tpke #300<br>Bon Air, VA 23235  | Various       | Trade Debt      |   | \$524.40        |

**Liability Disclosures: Generally Unsecured Debts (Cont.)**

| #  | Creditor's Name   | Address   | Date Incurred | Basis For Claim | As of the Assignment Date, is this claim contingent, unliquidated, or disputed? | Total Claim |
|----|---|---|---------------|-----------------|---|-------------|
| 62 | DUKE ENERGY-ELECTRIC & GAS                                    | PO BOX 1094<br>CHARLOTTE, NC 28201-1094   | Various       | Trade Debt      |   | \$1,409.11  |
| 63 | DUN & BRADSTREET INC.   | 100 Campus Dr<br>Florham Park, NJ 07932   | Various       | Trade Debt      |   | \$2,934.75  |
| 64 | EAGLE WRIGHT - DAYTON   | 2591 Lance Dr<br>Moraine, OH 45409  | Various       | Trade Debt      |   | \$904.75    |
| 65 | ECHO GLOBAL LOGISTICS   | 600 W Chicago Ave Suite 200<br>Chicago, IL 60654  | Various       | Trade Debt      |   | \$1,250.00  |
| 66 | ECOLAB INC  | 1601 W Diehl Rd,<br>Naperville, IL 60563  | Various       | Trade Debt      |   | \$2,264.16  |
| 67 | ECS TELECOM   | c/o Davidson Troilo Ream & Garza<br>601 NW Loop 410, Suite 100<br>San Antonio, TX 78216                           | Various       | Trade Debt      |   | \$11,781.95 |
| 68 | EDWARDS ELECTRICAL & MECHANICA                                | 2350 Shadeland Ave<br>Indianapolis, IN 46219  | Various       | Trade Debt      |   | \$291.00    |
| 69 | ELECTROL SYSTEMS INC.   | 1380 Kemper Meadow Dr<br>Cincinnati, OH 45240-1634  | Various       | Trade Debt      |   | \$20,450.00 |
| 70 | ENGLAND LOGISTICS, INC  | c/o Euler Hermes Collections North<br>America Company<br>800 Red Brook Blvd, Suite 400C<br>Owings Mills, MD 21117 | Various       | Trade Debt      |   | \$13,785.00 |
| 71 | Enterprise FM Trust   | Enterprise Fleet Management<br>Customer Billing<br>PO Box 800089<br>Kansas City, MO 64180-0089                    | Various       | Trade Debt      |   | \$6,470.28  |
| 72 | ENVIRO-POLYMERS & CHEMICALS IN                                | 3045 Rodenbeck Dr. #D<br>Beavercreek, OH 45432  | Various       | Trade Debt      |   | \$8,834.64  |
| 73 | FAM Stumabo USA, Inc.   | 7810 25th Court E, Unit 105<br>Sarasota, FL 34243   | Various       | Trade Debt      |   | \$5,576.00  |
| 74 | FASTENAL COMPANY  | 2314 Stanley Ave<br>Dayton, OH 45404  | Various       | Trade Debt      |   | \$156.27    |
| 75 | FedEx Corporate Service Inc                                   | 3965 Airways Blvd.<br>Module G, 3rd Floor<br>Memphis, TN 38116  | Various       | Trade Debt      |   | \$1,331.97  |
| 76 | FERGUSON SUPPLY-INDY  | 4110 N Franklin Rd<br>Indianapolis, IN 46226  | Various       | Trade Debt      |   | \$1,549.31  |
| 77 | FIRST CALL SUPPLIES   | 1472 Stanley Ave,<br>Dayton, OH 45404   | Various       | Trade Debt      |   | \$114.22    |
| 78 | First Citizens Bank & Trust Co (f/n/a<br>CIT/Regents Capital) | 21146 Network Place<br>Chicago, IL 60673-1211   | Various       | Trade Debt      |   | \$51,432.98 |
| 79 | FIRST DIVERSITY STAFFING                                      | 7762 Brandt Pike<br>Huber Heights, OH 45424   | Various       | Trade Debt      |   | \$25,770.31 |
| 80 | FOX SUPPLY  | 40 Columbia Dr<br>Minster, OH 45865   | Various       | Trade Debt      |   | \$2,195.12  |
| 81 | FREDDY'S COMMERCIAL LAWN CARE                                 | 1170 Western Row Rd<br>Mason, OH 45040  | Various       | Trade Debt      |   | \$481.50    |
| 82 | GARAGE DOOR REPAIR LLC  | 2575 U.S. 22 and 3, Suite #A<br>MAINEVILLE, OH 45039  | Various       | Trade Debt      |   | \$966.21    |
| 83 | GRAINGER INC - DAYTON   | 2321 Needmore Rd,<br>Dayton, OH 45414   | Various       | Trade Debt      |   | \$3,081.50  |
| 84 | GREENWAY DUMPSTERS  | 1810 S Belmont Ave<br>Indianapolis, IN 46221  | Various       | Trade Debt      |   | \$535.00    |
| 85 | GWIN'S STEAM CLEANING INC                                     | 2436 Stanley Ave<br>Dayton, OH 45404  | Various       | Trade Debt      |   | \$7,200.00  |
| 86 | HEAT AND CONTROL, INC.  | 21121 CABOT BLVD<br>HAYWARD, CA 94545   | Various       | Trade Debt      |   | \$1,890.54  |
| 87 | HI-STANDARD MACHINE CO.                                       | 8176 St Rt 508<br>DeGraff, OH 43318   | Various       | Trade Debt      |   | \$10,504.00 |
| 88 | IMS OF DAYTON/LIMA  | 77 West Elmwood Dr<br>Dayton, OH 45459  | Various       | Trade Debt      |   | \$202.28    |
| 89 | INDUSTRIAL AIR CENTERS, INC.                                  | PO Box 1239<br>Jeffersonville, IN 47131   | Various       | Trade Debt      |   | \$517.50    |
| 90 | INMAR CLEARING  | 400 Milford Parkway<br>Milford, OH 45150  | Various       | Trade Debt      |   | \$209.08    |
| 91 | INTEGRITY EXPRESS LOGISTICS                                   | 4420 Cooper Rd<br>Cincinnati, OH 45242  | Various       | Trade Debt      |   | \$47,033.34 |
| 92 | INTRACO, INC DBA CABLEVEY CONVEYORS                           | PO Box 148<br>Oskaloosa, IA 52577-0148  | Various       | Trade Debt      |   | \$635.57    |
| 93 | J B HUNT  | P.O. Box 130<br>Lowell, AR 72742  | Various       | Trade Debt      |   | \$26,842.85 |

**Liability Disclosures: Generally Unsecured Debts (Cont.)**

| #   | Creditor's Name  | Address  | Date Incurred | Basis For Claim | As of the Assignment Date, is this claim contingent, unliquidated, or disputed? | Total Claim  |
|-----|--|--|---------------|-----------------|---|--------------|
| 94  | JEFFERSON COUNTY SHERIFF'S OFF                           | 531 Court Pl #604<br>Louisville, KY 40202  | Various       | Trade Debt      |   | \$64.10      |
| 95  | JM SWANK   | 142 Alexandra Way<br>Carol Stream, IL 60188  | Various       | Trade Debt      |   | \$808.00     |
| 96  | JobsOhio   | 41 S High St, Ste 1500<br>Columbus, OH 43215   | Various       | Trade Debt      |   | \$25,000.00  |
| 97  | JONES POTATO CHIP CO.                                    | PO Box 1148<br>Mansfield, OH 44901   | Various       | Trade Debt      |   | \$30,686.76  |
| 98  | KAISER TIRE & AUTO SERVICE CEN                           | 2811 Watterson Trail<br>Jeffersontown, KY 40299  | Various       | Trade Debt      |   | \$1,023.28   |
| 99  | KENDALL ELECTRIC   | 1341 E 4th St<br>Dayton, OH 45402-2276   | Various       | Trade Debt      |   | \$152.78     |
| 100 | KIRBY RISK   | 1625 H St,<br>Bedford, IN 47421  | Various       | Trade Debt      |   | \$40.14      |
| 101 | Klik IT Limited  | 450 Brook Drive<br>Green Park<br>Reading, -- RG2 6UU   | Various       | Trade Debt      |   | \$3,382.51   |
| 102 | KOORSEN FIRE & SECURITY, INC                             | 2719 N Arlington Ave<br>Indianapolis, IN 46218-3322  | Various       | Trade Debt      |   | \$2,559.18   |
| 103 | Kroger Co.   | Attn: PRGX Audit Dept.<br>1 Bridgestone Park Suite 100<br>Nashville, TN 37214                | Various       | Trade Debt      |   | \$22,969.68  |
| 104 | LAIRD PLASTICS INC                                       | 4300 Chefs Way #104<br>Louisville, KY 40218  | Various       | Trade Debt      |   | \$731.82     |
| 105 | LEWISBURG-PRATT INDUSTRIES, INC.                         | 301 W Clay St<br>Lewisburg, OH 45338   | Various       | Trade Debt      |   | \$7,467.63   |
| 106 | LG&E - ELECTRIC 8238                                     | c/o Contract Callers, Inc.<br>501 GREENE STREET, 3RD FLOOR<br>SUITE 302<br>Augusta, GA 30901 | Various       | Trade Debt      |   | \$436.04     |
| 107 | LG&E - GAS 7878  | c/o Contract Callers, Inc.<br>501 GREENE STREET, 3RD FLOOR<br>SUITE 302<br>Augusta, GA 30901 | Various       | Trade Debt      |   | \$2,055.73   |
| 108 | LINK SNACKS INC.   | One Snack Food Lane<br>PO Box 397<br>Minong, Wisconsin 54859                                 | Various       | Trade Debt      |   | \$1,223.43   |
| 109 | Macquarie Equipment Capital Inc. (f/n/a Regents Capital) | PO Box 714862<br>Cincinnati, OH 45271  | Various       | Trade Debt      | Disputed  | \$138,497.04 |
| 110 | MANE INC   | 10261 Chester Road<br>Woodlawn, OH 45215   | Various       | Trade Debt      |   | \$59,195.00  |
| 111 | MATRIX CLAIMS MANAGEMENT INC                             | 644 Linn St #900<br>Cincinnati, OH 45203   | Various       | Trade Debt      |   | \$209.67     |
| 112 | MATRIX SCIENCES/NORTHLAND LAB                            | 1730 Atlas Street<br>Columbus, OH 43228  | Various       | Trade Debt      |   | \$345.48     |
| 113 | MAYS CHEMICAL  | 5611 East 71st Street<br>Indianapolis, IN 46220  | Various       | Trade Debt      |   | \$4,183.99   |
| 114 | MCKESSON MEDICAL SURGICAL                                | PO BOX 634404<br>CINCINNATI, OH 45263-4404   | Various       | Trade Debt      |   | \$561.55     |
| 115 | MCMASTER-CARR SUPPLY CO - IND                            | 600 County Line Rd<br>Elmhurst, IL 60126   | Various       | Trade Debt      |   | \$1,702.46   |
| 116 | MDM MASON PROPERTIES, LLC                                | 9185 LeSaint Drive<br>Fairfield, OH 45014  | Various       | Trade Debt      |   | \$50,925.00  |
| 117 | Meijer Corporate   | PO Box 74008449<br>Chicago, IL 60674-8449  | Various       | Trade Debt      |   | \$3,056.61   |
| 118 | MODERN LEASING/WELLS FARGO                               | PO BOX 77096<br>MINNEAPOLIS, MN 55480-7796   | Various       | Trade Debt      |   | \$10,779.43  |
| 119 | MOTION INDUSTRIES INC                                    | c/o Ingold Law, PLLC<br>5555 Main St<br>Williamsville, NY 14221                              | Various       | Trade Debt      |   | \$9,052.06   |
| 120 | NAPA AUTO PARTS  | 5959 Collections Center Dr<br>Chicago, IL 60693  | Various       | Trade Debt      |   | \$5,769.25   |
| 121 | NCH RETAILER SERVICES                                    | N/A  | Various       | Trade Debt      |   | \$14.01      |
| 122 | NEW VISION FEEDS, INC.                                   | 14323 Fort Loramie Swanders Rd<br>Sidney, OH 45365-8413                                      | Various       | Trade Debt      |   | \$5,325.00   |
| 123 | OCCUPATIONAL HEALTH CENTERS OF OHIO, P.A., CO.           | PO Box 5012<br>Southfield, MI 48086-5012   | Various       | Trade Debt      |   | \$2,143.00   |
| 124 | OHIO VALLEY SPRINKLER INSPECTI                           | 201 Shotwell Dr<br>Franklin, OH 45005  | Various       | Trade Debt      |   | \$466.29     |

**Liability Disclosures: Generally Unsecured Debts (Cont.)**

| #   | Creditor's Name                          | Address   | Date Incurred | Basis For Claim | As of the Assignment Date, is this claim contingent, unliquidated, or disputed? | Total Claim |
|-----|--|---|---------------|-----------------|---|-------------|
| 125 | OPEN TEXT INC.                           | c/o JP Morgan Lockbox<br>24685 Network Place<br>Chicago, IL 60673-1246                  | Various       | Trade Debt      |   | \$13,201.13 |
| 126 | ORACLE AMERICA, INC.                     | 500 Oracle Pkwy<br>Redwood Shores, CA 94065   | Various       | Trade Debt      |   | \$37,099.00 |
| 127 | OTIS ELEVATOR COMPANY                    | PO Box 73579<br>Chicago, IL 60673-3579  | Various       | Trade Debt      |   | \$4,325.37  |
| 128 | PACE ANALYTICAL SERVICES, LLC            | PO Box 684056<br>Chicago, IL 60695-4056   | Various       | Trade Debt      |   | \$150.00    |
| 129 | PALO FOODS, INC.                         | 955 Willow Dr, Ste G<br>Sheboygan Falls, WI 53085                                       | Various       | Trade Debt      |   | \$4,603.59  |
| 130 | PARTNERSOLVE LLC                         | 30 Southville Rd<br>Southborough, MA 01772  | Various       | Trade Debt      |   | \$70,000.00 |
| 131 | PAWNEE LEASING CORPORATION               | 734058 Network Place<br>Chicago, IL 60673-1734  | Various       | Trade Debt      |   | \$6,261.53  |
| 132 | Piqua Paper Box Company                  | 616 Covington Ave<br>Piqua, OH 45356  | Various       | Trade Debt      |   | \$5,968.14  |
| 133 | PPM TECHNOLOGIES INC - DAYTON            | 500 E Illinois St<br>Newberg, OR 97132  | Various       | Trade Debt      |   | \$3,167.77  |
| 134 | PREMIER TRAILER LEASING                  | c/o Tucker Albin & Associates<br>1702 N Collins Blvd, Suite 100<br>Richardson, TX 75080 | Various       | Trade Debt      |   | \$8,680.20  |
| 135 | PRETZELS INC                             | 123 Harvest Rd<br>Bluffton, IN 46714  | Various       | Trade Debt      |   | \$79,577.46 |
| 136 | PRINTPACK INC - DAYTON                   | 2800 Overlook Parkway<br>Atlanta, ga 30339  | Various       | Trade Debt      |   | \$56,477.28 |
| 137 | PRODIGY ELECTRIC                         | 3112 Mohican Ave<br>Dayton, OH, 45429   | Various       | Trade Debt      |   | \$6,280.00  |
| 138 | PUBLIC HEALTH DAYTON & MONTGOMERY COUNTY | 117 S Main St<br>Dayton, OH 45422-1280  | Various       | Trade Debt      |   | \$375.00    |
| 139 | QUADIENT LEASING USA, INC.               | Dept 3682<br>PO Box 123682<br>Dallas, TX 75312-3682                                     | Various       | Trade Debt      |   | \$1,586.69  |
| 140 | R&A 2 INC                                | 100 N Foote St<br>Cambridge City, IN 47327  | Various       | Trade Debt      |   | \$162.60    |
| 141 | RABBI ARYEH SPERO                        | PO Box 21051<br>Canton, OH 44701  | Various       | Trade Debt      |   | \$2,000.00  |
| 142 | REPORTS NOW, INC.                        | 5299 DTC Blvd, Suite 700<br>Greenwood Village, CO 80111                                 | Various       | Trade Debt      |   | \$11,270.00 |
| 143 | REPUBLIC SERVICES                        | c/o Caine & Weiner<br>PO Box 55848<br>Sherman Oaks, CA 91413                            | Various       | Trade Debt      |   | \$2,975.81  |
| 144 | RESPONSE FIRE PROTECTION INC.            | 233 Leo St<br>Dayton, OH 45404  | Various       | Trade Debt      |   | \$1,732.50  |
| 145 | RIECK SERVICES                           | PO Box 13565<br>Dayton, OH 45413  | Various       | Trade Debt      |   | \$4,867.61  |
| 146 | RiverLink                                | PO Box 70<br>Perry, NY 14530  | Various       | Trade Debt      |   | \$74.20     |
| 147 | RMD ADVERTISING                          | 2099 W. 5th Ave<br>Columbus, OH 43212   | Various       | Trade Debt      |   | \$69,810.76 |
| 148 | RUDOLPH FOODS COMPANY                    | PO Box 509<br>Lima, OH 45802-0509   | Various       | Trade Debt      |   | \$19,015.18 |
| 149 | RUMPKE OF OHIO INC                       | PO Box 538710<br>Cincinnati, OH 45253-8710  | Various       | Trade Debt      |   | \$95.76     |
| 150 | RURAL KING SUPPLY                        | 2960 E 10th St<br>Jeffersonville, IN 47130  | Various       | Trade Debt      |   | \$37.77     |
| 151 | RUSH TRANSPORTATION/LOGISTICS            | 3023 E Kemper Rd<br>Cincinnati, OH 45241  | Various       | Trade Debt      |   | \$2,190.23  |
| 152 | RUSH TRUCK LEASING                       | PO Box 34630<br>San Antonio, TX 78265-4630  | Various       | Trade Debt      |   | \$34,717.29 |
| 153 | SAIA MOTOR FREIGHT                       | 3600 Bells Ln<br>Louisville, KY 40211   | Various       | Trade Debt      |   | \$2,821.78  |
| 154 | SCHNEIDER NATIONAL INC                   | 2567 Paysphere Circle<br>Chicago, IL 60674  | Various       | Trade Debt      |   | \$13,221.00 |
| 155 | SILCO FIRE & SECURITY                    | PO Box 933381<br>Cleveland, OH 44193  | Various       | Trade Debt      |   | \$22,478.72 |
| 156 | SMART DATA                               | 8571 Gander Creek Dr<br>Miamisburg, OH 45342  | Various       | Trade Debt      |   | \$2,600.00  |
| 157 | SMART SOURCE                             | PO Box 106068<br>Atlanta, GA 30348-6068   | Various       | Trade Debt      |   | \$564.40    |

**Liability Disclosures: Generally Unsecured Debts (Cont.)**

| #   | Creditor's Name                          | Address   | Date Incurred | Basis For Claim | As of the Assignment Date, is this claim contingent, unliquidated, or disputed? | Total Claim  |
|-----|--|---|---------------|-----------------|---|--------------|
| 158 | SNAX IN PAX INC                          | 204 Hawpatch Dr<br>Topeka, IN 46571   | Various       | Trade Debt      |   | \$16,216.20  |
| 159 | SOLID BLEND TECHNOLOGIES                 | 10 Granite Dr<br>Dayton, OH 45415   | Various       | Trade Debt      |   | \$355.20     |
| 160 | Spectrum                                 | 2834 Miamisburg Centerville Rd<br>Dayton, OH 45459  | Various       | Trade Debt      |   | \$401.81     |
| 161 | SPOONER, INC.                            | 28605 Ranney Parkway<br>Westlake, OH 44145  | Various       | Trade Debt      |   | \$79.00      |
| 162 | SPOT FREIGHT INC                         | 141 S Meridian St, Suite 200<br>Indianapolis, IN 46225                                      | Various       | Trade Debt      |   | \$7,977.73   |
| 163 | SPS COMMERCE                             | c/o Transworld Systems Inc.<br>500 Virginia Drive, Suite 514<br>Fort Washington, PA 19034   | Various       | Trade Debt      |   | \$755.67     |
| 164 | STAMPS.COM                               | 1990 E. Grand Ave<br>El Segundo, CA 90245-5013  | Various       | Trade Debt      |   | \$210.00     |
| 165 | STANLEY CONVERGENT SECURITY              | 1000 Stanley Drive<br>New Britain, CT 06053   | Various       | Trade Debt      |   | \$3,472.38   |
| 166 | STAR LEASING COMPANY (CORP)              | 6767 Longshore Street, Second Floor<br>Dublin, OH 43017                                     | Various       | Trade Debt      |   | \$8,973.83   |
| 167 | Stericycle, Inc. (Shred-It)              | 222 S Riverside Plaza #1400<br>Chicago, IL 60606  | Various       | Trade Debt      |   | \$239.00     |
| 168 | STORAGE RENTALS OF AMERICA               | 7533 Salem Ave<br>Clayton, OH 45315   | Various       | Trade Debt      |   | \$136.00     |
| 169 | SUNSHINE STORES dba SAV A LOT            | 1026 Patterson Rd<br>Dayton, OH 45420   | Various       | Trade Debt      |   | \$1,081.23   |
| 170 | SUPERIOR ROOFING SERVICES INC.           | N/A   | Various       | Trade Debt      |   | \$4,359.00   |
| 171 | SURGE                                    | N/A   | Various       | Trade Debt      |   | \$1,901.20   |
| 172 | TERILLIUM INC                            | 201 E. 5th Street, Suite 2700<br>Cincinnati, OH 45202                                       | Various       | Trade Debt      |   | \$14,565.00  |
| 173 | TERMINIX INTERNATIONAL                   | c/o Transworld Systems Inc.<br>500 Virginia Drive, Suite 514<br>Fort Washington, PA 19034   | Various       | Trade Debt      |   | \$12,458.34  |
| 174 | TERPCO INC.                              | 99 16th ST.SW.<br>Barberton, OH 44203   | Various       | Trade Debt      |   | \$7,428.08   |
| 175 | THOMPSON HINE                            | 10050 Innovation Dr, Suite 400<br>Miamisburg, OH 45342                                      | Various       | Trade Debt      |   | \$41,469.00  |
| 176 | TOOL BARN                                | N/A   | Various       | Trade Debt      |   | \$322.47     |
| 177 | TOWN & COUNTRY SHEETMETAL INC.           | 6423 Vista Dr<br>Shawnee, KS 66218  | Various       | Trade Debt      |   | \$1,410.00   |
| 178 | TRANSITION PRODUCTS, INC.                | 1950 Arlingate Ln<br>Columbus, OH 43228   | Various       | Trade Debt      |   | \$660.16     |
| 179 | TriNet HR II-A, Inc.                     | 1 Park Place, Suite 600<br>Dublin, CA 94568-7983  | Various       | Trade Debt      |   | \$12,000.69  |
| 180 | UBER FREIGHT                             | c/o Leviton Law Firm, Ltd.<br>One Pierce Place, Suite 725W<br>Itasca, IL 60143              | Various       | Trade Debt      |   | \$11,444.32  |
| 181 | UKG KRONOS SYSTEMS LLC                   | One Pierce Place, Suite 725W<br>Atlanta, GA 30374-3208                                      | Various       | Trade Debt      |   | \$1,877.99   |
| 182 | ULINE INC                                | c/o A.G. ADJUSTMENTS, LTD.<br>PO Box 9090<br>Melville, NY 11747                             | Various       | Trade Debt      |   | \$8,462.84   |
| 183 | UNLEASHED                                | N/A   | Various       | Trade Debt      |   | \$6,000.00   |
| 184 | UPS - UNITED PARCEL SERVICE              | 1308 BRANDT PIKE<br>DAYTON, OH 45404  | Various       | Trade Debt      |   | \$24.00      |
| 185 | USF HOLLAND INC                          | 10720 Memphis Ave<br>Brooklyn, OH 44144   | Various       | Trade Debt      |   | \$4,535.74   |
| 186 | USPS                                     | N/A   | Various       | Trade Debt      |   | \$400.00     |
| 187 | VANTAGE FINANCIAL, LLC                   | c/o Manty & Associates, P.A.<br>150 South Fifth Street, Suite 3125<br>MINNEAPOLIS, MN 55402 | Various       | Trade Debt      |   | \$126,865.06 |
| 188 | VELOCITOR SOLUTIONS CORP.                | 851 Blairhill Road<br>Charlotte, NC 28217   | Various       | Trade Debt      |   | \$1,770.00   |
| 189 | VESTIS (FNA Aramark Uniform Service Inc) | c/o CFM Group LLC<br>PO Box 674257<br>Marietta, GA 30006                                    | Various       | Trade Debt      |   | \$17,158.38  |
| 190 | VICTORY PROPANE, LLC                     | PO Box 1217<br>Highland Park, IL 60035  | Various       | Trade Debt      |   | \$471.67     |
| 191 | Waste Management-02375 (Indy-Lynhurst)   | AS Payment Agent<br>PO Box 4648<br>Carol Stream, IL 60197-4648                              | Various       | Trade Debt      |   | \$1,054.53   |

**Liability Disclosures: Generally Unsecured Debts (Cont.)**

| #   | Creditor's Name                     | Address  | Date Incurred | Basis For Claim | As of the Assignment Date, is this claim contingent, unliquidated, or disputed? | Total Claim |
|-----|-------------------------------------|--|---------------|-----------------|---|-------------|
| 192 | Waste Management-33001 (Louisville) | AS Payment Agent<br>PO Box 4648<br>Carol Stream, IL 60197-4648 | Various       | Trade Debt      |   | \$398.54    |
| 193 | Waste Management-52009 (Stanley)    | AS Payment Agent<br>PO Box 4648<br>Carol Stream, IL 60197-4648 | Various       | Trade Debt      |   | \$14.15     |
| 194 | Waste Management-93006 (Leo Bin)    | AS Payment Agent<br>PO Box 4648<br>Carol Stream, IL 60197-4648 | Various       | Trade Debt      |   | \$1,063.65  |
| 195 | WASTE MGMT-LEO 92008                | AS Payment Agent<br>PO Box 4648<br>Carol Stream, IL 60197-4648 | Various       | Trade Debt      |   | \$3,046.01  |
| 196 | WESTON INC.                         | 1800 Production Ct<br>Louisville, KY 40299                     | Various       | Trade Debt      |   | \$2,092.22  |
| 197 | WHATABURGER                         | 300 Concord Plaza Dr<br>San Antonio, TX 78216                  | Various       | Trade Debt      |   | \$18,829.97 |
| 198 | XPO LOGISTICS FREIGHT INC           | 3410 Stop 8 Rd<br>Dayton, OH 45414                             | Various       | Trade Debt      |   | \$8,418.41  |

|   |                        |
|---|------------------------|
| <b>Total Generally Unsecured Claims</b> | <b>\$34,089,581.28</b> |
|---|------------------------|



Assignee: Mike-sell's ABC LLC  
Entity: Mike-sell's Potato Chip Co.  
Court: Montgomery County Probate Court  
Case number: 2024TRS00006

Other Disclosures: Executory Contracts and Unexpired Leases

| # | Purpose & Nature of Contract/Lease     | Contract No. | Remaining Term | Name of Contracting Party   | Address  |
|---|--|--------------|----------------|-----------------------------|--|
| 1 | Brand and IP License Agreement         | N/A          | 22 Months      | George Conn's, LLC          | ATTN: Jonathan A. George, President<br>1805 Kemper Court<br>Zanesville, OH 43701 |
| 2 | Purchase, Sale, and Security Agreement | N/A          | Contingent     | RACR, LLC                   | 1654 King Street, #9<br>Enfield, CT 06082  |
| 3 | Equipment Finance Agreement            | 154319       | Unknown        | Regents Capital Corporation | 3200 Bristol Street, Suite 400<br>Costa Mesa, CA 92626                           |
| 4 | Equipment Finance Agreement            | 154297       | Unknown        | Regents Capital Corporation | 3200 Bristol Street, Suite 400<br>Costa Mesa, CA 92626                           |

Assignee: Mike-sell's ABC LLC  
Entity: Mike-sell's Potato Chip Co.  
Court: Montgomery County Probate Court  
Case number: 2024TRS00006

Certain Financial Disclosures

Part 1: Income

1a: Gross revenue from business

| Identify the beginning and ending dates of the fiscal year, which may be a calendar year | Sources of Revenue   | Gross Revenue (before deductions and exclusions) |
|--|----------------------|--|
| From 1/1/2022 to 12/31/2022  | Operating a Business | \$2,746,794.00                                   |
| From 1/1/2023 to 12/31/2023  | Operating a Business | \$1,437,110.31                                   |
| From 1/1/2024 to 4/15/2024   | Operating a Business | \$0.00   |

1b: Non-business revenue

| Identify the beginning and ending dates | Description  | Last 4 digits of Account |
|---|--|--------------------------|
| From 1/1/2022 to 12/31/2022             | Gain on Sale of Fixed Asset                                    | \$2,939,506.88           |
| From 1/1/2023 to 12/31/2023             | Payroll Tax Refunds  | \$2,426,208.30           |
| From 1/1/2024 to 4/15/2024              | Interest Income, Royalty Income, & Brand Licensing Fees Income | \$82,129.83              |

Part 2: Legal Actions or Assignments

2a: Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

| Case title   | Nature of case | Court or agency's name and address         | Case Status |
|--|----------------|--|-------------|
| American Express Travel Related Services Company, Inc. vs. Mike-sell's Potato Chip Co. | Legal Action   | Supreme Court of the State of New York     | Pending     |
| JobsOhio vs. Mike-sell's Potato Chip Co. Case No. 23CV008049                           | Legal Action   | Franklin County Ohio Court of Common Pleas | Active      |

2b: Assignments and receivership of assets  
NONE - NOT APPLICABLE

Part 3: Certain Losses from fire, theft, to other casualty within 1 year before filing this case  
NONE - NOT APPLICABLE

Part 4: Previous Locations

4a: Previous addresses used by the company within 3 years before this assignment.

| Address   | Dates of Occupancy |                      |
|---|--------------------|----------------------|
| 5767 Dividend Rd<br>Indianapolis, IN 46158            | From: Unknown      | To: 1/4/2022         |
| 333 Leo St<br>Dayton, OH 45404                        | From: 1956         | To: 4/27/2023        |
| 1610 Stanley Ave<br>Dayton, OH 45404                  | From: 1986         | To: 4/27/2023        |
| 9500 LeSaint Dr<br>Fairfield, OH 45014                | From: 5/11/2021    | To: 2/28/2023        |
| 9107 Sutton Place<br>West Chester, OH 45011           | From: Unknown      | To: 2/28/2023        |
| 1936 S Lynhurst Dr, Suite B<br>Indianapolis, IN 46241 | From: Unknown      | To: 2/28/2023        |
| 212 Production Ct<br>Louisville, KY 40299             | From: Unknown      | To: 2/28/2023        |
| PO Box 13749<br>Dayton, OH 45413                      | From: 3/28/2023    | To: Present          |
| PO Box 13150<br>Dayton, OH 45413                      | From: 4/24/2023    | To: 5/17/2024        |
| PO Box 115<br>Dayton, OH 45404                        | From: Unknown      | To: No Longer in Use |

Part 5: Personal Identifiable Information

5a: Employee Retirement plans within the 6 years leading up to the assignment.

| Name of Plan                           | EIN of the plan | Has this plan been terminated? |
|--|-----------------|--------------------------------|
| Mike-sell's Potato Chip Company 401(k) | 75-3182674      | Yes                            |

**Part 6: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**6a: Closed financial accounts**

| Financial Institution | Last 4 digits of account number | Type of Account | Date of Closure | Last Balance before closing or transfer |
|-----------------------|---------------------------------|-----------------|-----------------|---|
| Telhio Credit Union   | 7884                            | RE Mortgage     | 4/27/2023       | \$788,921.97                            |
| Telhio Credit Union   | 1419                            | Secured LOC     | 4/27/2023       | \$441,051.42                            |
| JPMorgan Chase Bank   | 1949                            | Credit Card     | 5/24/2023       | \$114.46                                |

**6b: Safe deposit boxes**

NONE - NOT APPLICABLE

**6c: Off-premises storage**

NONE - NOT APPLICABLE

**Part 7: Property the Company Holds or Controls That the Company Does Not Own**

NONE - NOT APPLICABLE

**Part 8: Details About Environmental Information**

NONE - NOT APPLICABLE

**Part 9: Details About the Company's Business or Connections to Any Business**

**9a: Other businesses in which the company has or has had an interest**

| Business name and address | Describe the nature of the business | Employer ID number | Dates of existence |                |
|---------------------------|-------------------------------------|--------------------|--------------------|----------------|
| Mike-sell's Indiana, Inc. | Snacks & Potato Chip Operations     | 31-0987114         | From: 6/11/1979    | To: 4/5/2016   |
| Leo Street Creations, LLC | Intellectual Property Holding Co.   | 90-0886147         | From: 9/5/2012     | To: 12/31/2023 |

**9b: All accountants and bookkeepers who maintained the company's books and records within 2 years before the assignment**

| Name and address   | Dates of Service |               |
|--|------------------|---------------|
| James M. Blickendorf<br>d/b/a Beyond Savings Impact, Inc.<br>47 Legend Ct.<br>Cicero, IN 46034 | From: 8/28/2022  | To: 4/15/2024 |

**9c: All firms or individuals who have audited, compiled, or reviewed the company's books of account and records or prepared a financial statement within 2 years of the assignment date**

| Name and address   | Dates of Service       |              |
|--|------------------------|--------------|
| Brady, Ware & Schoenfeld, Inc.<br>3601 Rigby Rd, Suite 400<br>Dayton, OH 45342 | From: Before 4/15/2022 | To: May 2022 |

**9d: All firms or individuals who were in possession of the company's books of account and records when this assignment occurred**

| Name and address   |
|--|
| James M. Blickendorf<br>d/b/a Beyond Savings Impact, Inc.<br>47 Legend Ct.<br>Cicero, IN 46034 |

**9e: All financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the company issued a financial statement within 2 years before this assignment.**

| Name and Address   |
|--|
| Telhio Credit Union<br>8249 Market Place Dr<br>West Chester, OH 45069<br>Central States Pension Fund<br>8647 W Higgins Rd<br>Chicago, IL 60631<br>Capital Recovery Group, LLC/RACR, LLC<br>Attn: William J. Firestone<br>1654 King Street<br>Enfield, CT 06082<br>Oxford Restructuring Advisors, LLC<br>4520 Cooper Rd., Suite 203<br>Cincinnati, OH 45242 |

**Certain Financial Disclosures (Cont.)**

**9f:** Physical inventory count performed within 2 years of the assignment

| Name of Supervisor     | Date of Count | Determined Value<br>(COST BASIS) |
|------------------------|---------------|----------------------------------|
| Robert L. Carmean, CFO | 1/27/2023     | \$818,759.93                     |

**9g:** Company's officers, directors, managing members, general partners, members in control, controlling shareholders, and other people in control at the date of assignment.

| Name                               | Address  | Position                 | Nature of Ownership         | Percentage Ownership |
|------------------------------------|--|--------------------------|-----------------------------|----------------------|
| Luke Mapp                          | 225 Hermitage Ct<br>Centerville, OH 45459  | President                | N/A                         | 0.00%                |
| Albert Leland                      | 1 Carter Talbot Ct<br>Dayton, OH 45419   | Board<br>Chairman/Member | N/A                         | 0.00%                |
| Martha E. Mapp                     | 8312 St Francis Ct<br>Centerville, OH 45458  | Board Member             | Common Stock<br>Shareholder | 0.90%                |
| Greene County Community Foundation | 941 West Second St<br>Xenia, OH 45385  | N/A                      | Common Stock<br>Shareholder | 24.81%               |
| Martha E. Mapp Rev Liv Trst        | 8312 St Francis Ct<br>Centerville, OH 45458  | N/A                      | Common Stock<br>Shareholder | 14.94%               |
| Daniel W. Mapp Rev Liv Trst        | c/o Wells Fargo Advisors LLC<br>Attn: Mark Monbeck<br>10100 Innovation Dr, Suite 100<br>Dayton, OH 45342 | N/A                      | Common Stock<br>Shareholder | 13.38%               |
| Leslie C. Mapp Trust               | c/o JP Morgan Chase Bank NE, Trustee<br>1111 Polaris Parkway, Suite OH1-1275<br>Columbus, OH 45340       | N/A                      | Common Stock<br>Shareholder | 13.22%               |
| Lillian R. Kendall                 | 1211 Runnymede Lane<br>Dayton, OH 45419  | N/A                      | Common Stock<br>Shareholder | 8.28%                |
| Jack H. Reeder Marital Trust       | c/o Lisa Reeder, Trustee<br>4561 Bullane Circle<br>Dayton, OH 45429                                      | N/A                      | Common Stock<br>Shareholder | 7.18%                |
| Amber Hadley                       | Unknown  | N/A                      | Common Stock<br>Shareholder | 6.50%                |
| Angela Mapp                        | 34 Alvares Ct<br>Sacramento, CA 95833  | N/A                      | Common Stock<br>Shareholder | 6.50%                |
| Daniel W. Mapp                     | 238 Pointe Oakwood Way<br>Dayton, OH 45409   | N/A                      | Common Stock<br>Shareholder | 2.28%                |
| The Mary Mikesell Foundation       | c/o Wells Fargo Advisors LLC<br>Attn: Mark Monbeck<br>10100 Innovation Dr, Suite 100<br>Dayton, OH 45342 | N/A                      | Common Stock<br>Shareholder | 2.00%                |

**9h:** Officers, directors, managing members, general partners, members in control, or shareholders in control who no longer held these positions within 1 year prior to the assignment.

| Name              | Address                             | Position                | Period during which held         |
|-------------------|-------------------------------------|-------------------------|----------------------------------|
| Robert L. Carmean | 10 Parkdale Dr<br>Arcanum, OH 45304 | Chief Financial Officer | From December 2018 to April 2023 |

**9i:** Within 6 years before filing this case, has the company been a member of any consolidated group for tax purposes?  
*NONE - NOT APPLICABLE*

**9j:** Within 6 years before filing this assignment, has the company as an employer been responsible for contributing to a pension fund?

| Name   | EIN        |
|--|------------|
| Bakery & Confectionery Union Pension Fund                  | 52-6118572 |
| Central States, Southeast and Southwest Areas Pension Fund | 36-6044243 |

**Assignee: Mike-sell's ABC LLC**  
**Entity: Mike-sell's Inc. and Mike-sell's Potato Chip Co.**  
**Court: Montgomery County Probate Court**  
**Case number: 2024TRS00005 and 2024TRS00006**

**Assignee's Account of Current Income and Disbursements**

| <b>Date</b>       |  |                                 |
|-------------------|--|---------------------------------|
| <b>2024-04-16</b> | <b>Account Balance</b>   | <b>\$983.35</b>                 |
|                   | <b>Receipts (Disbursements) from 2024-04-15 through 2024-06-10</b> |                                 |
| 2024-04-18        | Microsoft  | (32.26)                         |
| 2024-04-18        | Microsoft  | (12.90)                         |
| 2024-04-18        | Intuit QuickBooks  | (32.25)                         |
| 2024-04-19        | Conn's Potato Chip Co (A/R)  | 3,000.00                        |
| 2024-04-22        | DATA YARD  | (645.14)                        |
| 2024-04-23        | USPS   | (400.00)                        |
| 2024-04-30        | Key Bank   | (25.00)                         |
| 2024-05-01        | Conn's Potato Chip Co (A/R)  | 1,318.71                        |
| 2024-05-20        | Intuit QuickBooks  | (32.25)                         |
| 2024-05-20        | Microsoft  | (32.26)                         |
| 2024-05-20        | Microsoft  | (12.90)                         |
| 2024-05-21        | Beyond Savings Impact Inc  | (1,400.00)                      |
| 2024-05-22        | DATA YARD  | (655.82)                        |
| 2024-05-31        | Key Bank   | (25.00)                         |
| 2024-05-31        | Beyond Savings Impact Inc  | (300.00)                        |
| 2024-06-03        | Intuit QuickBooks  | 18.73                           |
| 2024-06-04        | Conn's Potato Chip Co (A/R)  | 2,565.54                        |
| 2024-06-06        | Beyond Savings Impact Inc  | (550.00)                        |
| 2024-06-10        | Beyond Savings Impact Inc  | (800.00)                        |
|                   | <b>Net Receipts (Disbursements) through 2024-06-10</b>             | <b><u>\$1,947.20</u></b>        |
| 2024-06-10        | <b>Net Cash Balance as of 2024-06-10</b>                           | <b><u><u>\$2,930.55</u></u></b> |